CONSIST
Business Information Technology

Doxi
Sign here. From anywhere
**Digital signatures
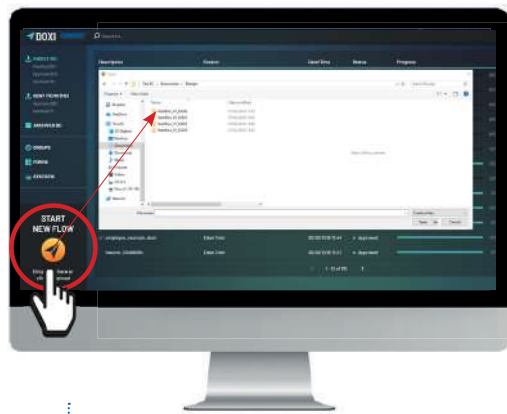System Solution**

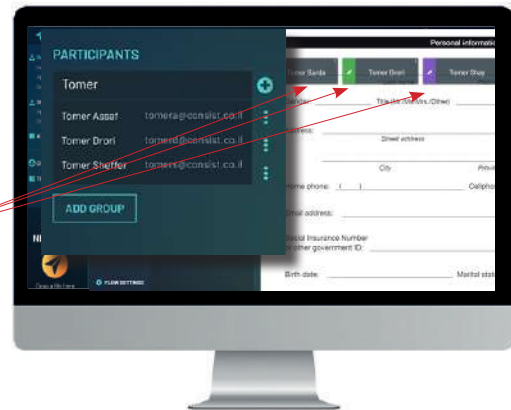# A digital signatures and forms system for organizational approval processes

Doxi is an advanced digital signature software system which enables organizations to streamline approval processes of organizational documents and forms such as invoices, purchase orders, contracts, customer forms and many others.

Doxi enables organizational users to create, within seconds, an approval process for any type of document - contract, PO, HR form, procurement & logistics, and distribute it to the PCs and smartphones of the process' participants, who can approve and sign using either their smartphone touch screen or a PCs mouse.
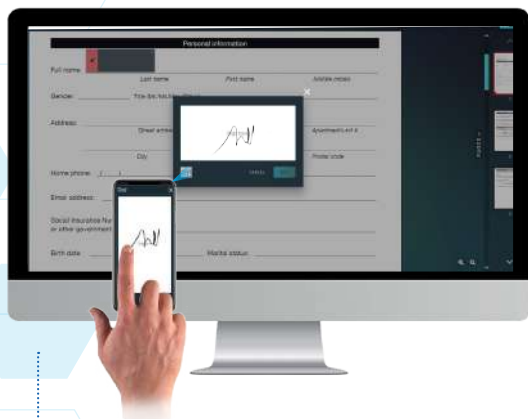
Creating an approval process with Doxi: it's as quick and easy as 1, 2 …done!

1
Upload the PDF document into Doxi

2
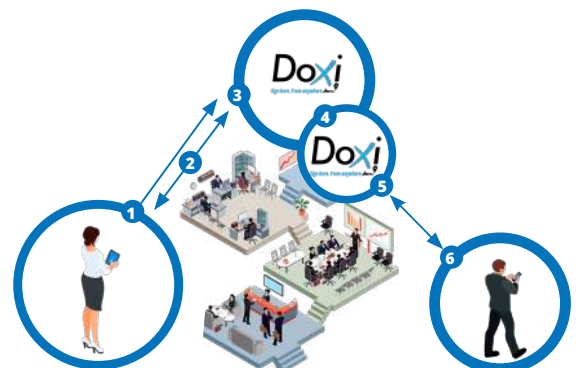Select the participants in the approval process, drag&drop the relevant fields, and… distribute!

3
Participants receive an alert via both email and SMS and can sign:
1. Using their PC's mouse; 2. Using their smartphone's touch screen;
3. Scan QR code and sign using touch screen.

4
The process administrator tracks the progress of all the documents using Doxi's dashboard and can send alerts, whenever necessary, to participants delaying the process.

An example of an organizational processes with Doxi - **digital end to end!**

- A customer requests a loan for a business deal.
- The organization sends her an SMS with a link to an interactive digital form.
- The completed form is processed and turned into an interactive PDF.
- The PDF is loaded into Doxi and the fields to be filled are positioned into place.
- Doxi distributes the PDF to the process participants' smartphones and PCs.
- Participants can sign from anywhere, using their smartphones touch screen or PC.

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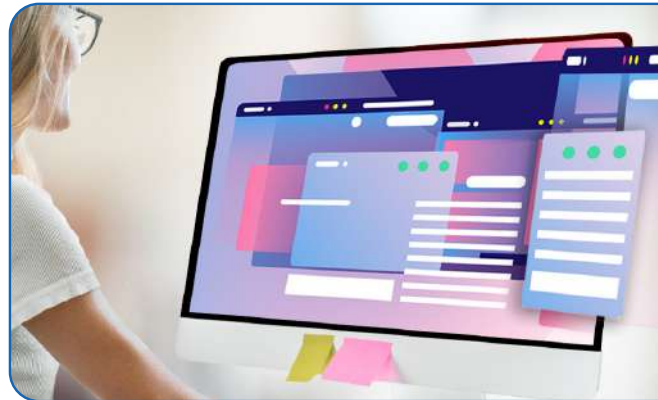Business Information Technology

Responsive PDFs for easy filling and signing on mobile

- Doxi's unique Side-by-Side technology allows the user to fill in all the fields in the document in a convenient and friendly way, with the fields being displayed one below the other across the entire width of the screen.

- When the user fills in the data, Doxi automatically places the information in the appropriate place in the complete document, saving the user the need to scroll left and right, up and down to reach the various fields. The user can switch from "Edit" mode to "Preview" mode and view the complete document to verify that all the entered details are correct.

Create digital forms and workflows incredibly fast!

- The Consist's solution enables organizations to design and build smart, beautiful digital forms and a variety of organizational processes quickly and easily in a Drag & Drop fashion.

- Digital forms and processes created using the system seamlessly connect with CRMs ERPs and other core systems.

- The solution creates unified-looking digital forms and documents across all platforms.

- Significantly shorten the time required to set up and build new forms and a variety of digital business processes without writing a single line of code.

- Using Consist API Integration solution and other No Code/Low Code API integration solutions, such as Zapier, Doxi is easily integrated with core systems, apps and data bases.

Doxi's unique benefits and features

- Full REST API that allows Doxi to interface with the organization's core systems.

- Doxi can be installed either in the cloud as SaaS or on the company's internal servers (on-prem)

- Doxi allows the process' creator to easily select the names of the participants in the approval process and drag & drop the relevant fields into the PDF document.

- The user can define groups of participants — "Senior Management members," for example— without having to create a new list from scratch for every new document

- The system provides document templates with digitally signed fields that are automatically placed in the document

- The approval process is easily tracked using Doxi's dashboard, and alerts can automatically be sent to signatories who hold back the process

- Doxi provides the highest level of data security with three layers of protection - visual, digital and encrypted.

- Doxi is eco-friendly and eliminates the costs involved in paper and printing as well as the shipping, transporting and archiving expenses.

*Pushing IT **Forward!***

Doxi's use case - The Ten 10 Fuel Company

- The Ten Fuel Company is the fifth largest gasoline and convenient stores chain in Israel. The organization has sought to implement a digital solution that will make it easier and more efficient for new customers to join its TEN VIP Customer Club. The VIP Club allows more than 100,000 customers to purchase fuel and products at a special discounted price.

- Using Doxi and Consist's implementation, the TEN gas stations company was able to implement a digital forms and digital signature solution which was quickly and efficiently implemented.

- The solution seamlessly connects the digital forms and signature systems to TEN's data bases and various enterprise core systems.

- "Thanks to Consist's digital systems, which were integrated to our data bases and core systems, we were able to create a highly efficient on-boarding experience for tens of thousands customers annually...." (Ten's Project Manager).

Doxi's use case - Zemah Industries Holding Company

- Zemach Mifalim (Zemach Regional Industries) is a private company owned by dozens of kibbutzim and leading agricultural associations. The organization provides agricultural products and services to millions of people in Israel.

- Doxi Digital signature system is used by Zemach Mifalim in a variety of ways: to streamline approval processes of organizational protocols; in HR processes; Procurement and Logistics, and much more.

- "Doxi dramatically streamlined a large variety of organizational processes...it enables us now to complete signature processes, which used to take days, within minutes" (Zemach's CIO)

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Doxi's use case - The Phoenix Insurance Company

- The Phoenix Insurance Company was established in 1949 and today it's one of Israel's largest insurance companies. The Phoenix serves a significant portion of Israeli households and provides services to all sectors, including comprehensive solutions for organizations and businesses.

- With the outbreak of the Covid-19 crisis, the need to have agents, customers, and entities inside and outside the organization sign documents has become particularly challenging due to the health regulations and closures.

- The Phoenix sought a solution for this challenge, and after it conducted a POC of the system, it was immediately clear to the organization's decision makers that Doxi is a powerful tool that provides an excellent solution to its requirements, one which can easily cope with the large loads of documents. After installing Doxi, its use expanded day by day, and today the number of processes which the Phoenix has completed with it is already in the tens of thousands.

- "Doxi is extremely intuitive and easy to use and is very stable. In general, it's safe to say that this is a digital signature solution that works exceptionally well." (Digital Manager at the Phoenix Insurance)

Doxi's use case - Byniamin Municipality

- The Byniamin Regional Municipality is the largest regional municaplity in the Israel in terms of the number of residents living in its territory – about 77,000 residents in 47 localities. In recent years, the organization has been working hard to streamline its services and to provide a quick and efficient response to the residents through a combination of advanced technological tools.

- The Municipality looked for and tested every digital signature software it could find on the market, until it got to Consist's Doxi. After testing it, they realized that it provides the most effective solution to their requirements.

- "To say that Doxi "streamlined processes" is a huge understatement. The efficiency and speed with which documents are produced, distributed and signed today is incredible... Doxi is very intuitive and easy to use – both on the side of the creator and distributor of the document and on the side of the person who receives and signs the document". (The Municipality Procurement Manager)

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Doxi is implemented at hundreds of leading organizations, such as:

HAREL Insurance & Finance
One of Israel's largest insurance companies

DIRECT INSURANCE
One of Israel's largest insurance companies

A leading infrastructure company

MAX כאן קונים בגדול
One of Israel's largest retail chains

University of Haifa
One of Israel's largest Universities- Haifa

GlobrandS Group
One of the largest sales and distribution company for well-known brands in Israel

Phoenix
One of Israel's largest insurance companies

esc המשרד לשרותי איכות הסביבה
A government organization in the field of environmental solutions

דניה סיבוס **SMART CONSTRUCTION**
One of Israel's largest construction companies

CLALIT HEALTH
Clalit - Israel's (and one of the world's) largest health care organizations, serving over 4.5 million people

שטרן מונים שבונים עליו
A leading construction company

ALPA COSMETICS אלפא קוסמטיקה
A leading importer and marketing company of beauty products

אורון נדל"ן
A leading real-estate company

מטרו מוטור להיות חופשי באמת.
Israel's leading importer of motorcycles

State of Israel's Comptroller office

ilex Medical Ltd
A leading medical devices cCompany

Ten
Israel's 5th largest gas station company

HiGHQ
A leading private education company

בנימין בנימין זאב יוסף מועצה אזורית מטה בנימין
Israel's largest regional municipality

גזפיקס החברה לשיווק ואספקת גז
Natural Gas company

אשדוד ASHDOD
Municipality of Ashdod (one of Israel's 10 largest)

DIPLOMAT
A leading sales and distribution company in Israel for FMCG products

צמח
A major agricultural holding company

GAV YAM
A leading commercial real-estate company

מועצה אזורית **דרום השרון**
Drom Hasharon Regional municipality

חברת הגיחון בע"מ חברת המים והתמים של אזור ירושלים
A company providing water, sewage and drainage networks solution to over a million people in Jerusalem

מצברי **שנף**
Israel's largest car battery company

נתיב אקספרס **NATEEV EXPRESS**
A leading public transportation company

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